



**Cancer
Society**

Te Kāhui Matepukupuku
o Aotearoa

Annual Report 2021

cancer.org.nz

Waikato/Bay of Plenty Cancer Society





Being away from family was really hard. But from the first day at the Lodge, staff welcomed me with big smiles. I never felt alone.

The staff would ask if I needed anything, and the nurses would call and ask how things were going, which was really cool.

Frankie-Marie



All people, every cancer

The Cancer Society is committed to reducing the impact and incidence of cancer in communities throughout the Waikato and Bay of Plenty region.



Chair's report

Cancer Society has continued to support people with cancer and their whānau through the challenges from COVID-19.

This time last year, we were reeling after experiencing nation-wide lockdowns in response to the global pandemic. This year, the Cancer Society has continued to support and advocate for thousands of Kiwis through these unprecedented times, times that have been further complicated by a recent major cyber-attack on the Waikato District Health Board IT systems.

New Zealand's 'hard and early' response to COVID-19 placed our nation in an enviable position. Nevertheless, COVID-19 continues to have a significant impact as the virus has mutated and spread. This has resulted in further lockdowns, international travel restrictions and family separations, and has triggered the need for mass vaccination programmes.

More recently, the cyber-attack halted cancer surgery and treatments at Waikato Hospital, with many patients sent to Tauranga, Auckland and Wellington for radiation therapy. The impact of these events has been enormous, but the Cancer Society has continued to assist New Zealanders to access high-quality cancer treatment and care despite the extraordinary challenges.

Our cancer support staff worked closely with hospital colleagues following the cyber-attack to ensure patients were well informed and supported. Collaboration with oncology services, transport services and other Cancer Society divisions was invaluable and helped to reduce the impact on people with cancer.

I am particularly proud of the contribution from our volunteers and staff during this time as well as the excellent leadership from our senior managers. All their efforts

have helped ensure our services have continued to support people with cancer and their families on a daily basis.

The government's funding support through the wage subsidy, as well as some additional Ministry of Health funding were also appreciated.

The Division has continued to look for ways to grow our revenue and reduce costs. Over recent months we have worked closely with the Auckland/Northland Division, which has an impressive fundraising record. This collaborative approach will help to reduce duplication, improve efficiency and generate increased revenue — meaning we can deliver services to more New Zealanders.

This year's Longest Day golf challenge is an example of a highly successful campaign we picked up from Auckland/Northland Division. Local events will still be run with our own local staff, but strategy, campaign development and donation processing will be run from Auckland. Rest assured, the money donated by Waikato and Bay of Plenty residents will remain in our region for the benefit of our communities.

We had a solid financial performance for the year ended 31 March 2021 in a challenging environment. While we had an operating deficit of \$121,668, the final result was a surplus of \$813,516. This was due to a fair-value gain on investments of \$935,184. During the year, the investment portfolio was transferred to managed funds with ANZ, which proved to be a prudent move. Otherwise, income and expenses were within budget and the organisation remains in a strong financial position.

At a national level, work on the implementation of the new federation-wide strategic plan is underway. This will help ensure the Cancer Society divisions will be able to meet the needs of the increasing number of people with cancer. This

will include increased collaboration across divisions, a focus on consistent service coverage and a particular emphasis on the population groups most impacted by cancer. A review of the structure of Cancer Society is a key element of this work and there is a separate message about this from the Chair of the Cancer Society New Zealand on page five.

This year, we celebrate the tenth anniversary of the Cancer Society's Lions Lodge. We have launched a campaign to raise \$250,000 as we mark this milestone, to provide funds to update the facility and equipment so we can continue to deliver a high-quality experience for guests.

Our trusted partners and sponsors are more important than ever in these challenging times. During 2020, we celebrated a remarkable 30-year relationship with ANZ, a major sponsor of the Cancer Society and principal sponsor of Daffodil Day since 1990. We also thank our major sponsors Fairview Motors and Lions clubs, and all the organisations and individuals who have supported us this year. Without you, none of our work in the community would be possible.

I'd like to express my sincere thanks to my fellow board members, staff members and volunteers for their contributions during this challenging, but rewarding, year. We have a skilled and dedicated team working together to assist us to achieve our mission of reducing the impact and incidence of cancer for New Zealanders.



Dr Jim Primrose
Chair, Waikato/Bay of Plenty
Cancer Society Board



Every person with cancer I meet has different needs. What excites me is the opportunity to provide a package of care in a positive manner for people with cancer to improve their quality of life.

Mereana



Cancer
Society



Daffy to Daffy

8,436

the number of times our supportive care nurses have been there to offer advice, information, advocacy and a listening ear to someone with cancer, their whānau or friends

A year of impact

1 April 2020 – 31 March 2021

Community Services

26,712

students attend SunSmart accredited schools.

2,928

nutritious meals supplied to clients and carers in need of support with meals.

126

wellbeing grants allocated to clients & whānau for things like counselling & rehabilitation.

27

people supported through Kia Ora e Te Iwi, a workshop for whānau affected by cancer.

802

therapeutic massages provided to assist with care and recovery during treatment.

Anga Whakamua Update

Anga Whakamua / Forward Together began in earnest in FY21 with the formation of the Ohū Kokiri / Working Group led by External Governance Expert Maria Clarke.

The aim of the project is to ensure the Cancer Society's structure and procedures supports our five-year strategic plan.

The first step was the creation of the Ko Wai Mātou? / Who are we? Report, which comprehensively explored the current state of the Federation. It provides, for a first time in recent history, an holistic picture of the Federation including the fact that the Federation consists of 23 separate legal entities, yet many people think we are one. This report is available on request. Please email: forwardtogether@cancer.org.nz.

Following on from the report, the Ohu Kōkiri conducted a survey of individuals, Divisions, and Centres within the Federation which provided an opportunity for views on our current decision-making processes and structures to be expressed — what is working, and what could be working better. Sincere thanks to all those who took the time to provide their valuable insights.

The Ohu Kōkiri's work in FY21 leads in to the FY22 work: the Governance Forum held on 3 July 2021, and then a subsequent roadshow around the country (July to September), providing opportunities for people at every level to provide input into the possible options for the Federation going forward. On behalf of the National Board, the Ohu Kōkiri looks forward to working with you in FY22 to further progress this kōrero.

Alister Argyle
CSNZ President



The Cancer Society runs the coffee group. We all meet up and talk about any challenges we may have had, and any positives we may have had. It's just nice to know there are other people in the same situation.

Sonia



Income and expenditure



- Bequests 23.10%
- Donations/Grants 16.03%
- Investment 3.60%
- Other fundraising 28.60%
- Sundry 4.02%
- Operations 24.64%

*for the year ended 31 March 2021



- Administration and salaries 23.60%
- Fundraising 10.79%
- Health promotion 5.25%
- Marketing and communication 4.27%
- Research 5.10%
- Cancer Society's Lions Lodge 28.04%
- Special grants 0.16%
- Supportive care 17.88%
- Volunteers 4.93%

*for the year ended 31 March 2021

In an effort to provide a consistent presentation of financial information across the divisions of the Cancer Society, it has been agreed that this breakdown will be used as part of each Division's Annual Report.

WAIKATO/BAY OF PLENTY DIVISION CANCER SOCIETY OF NEW ZEALAND INCORPORATED
SUMMARY STATEMENT OF COMPREHENSIVE REVENUE AND EXPENSES


For the year ended 31 March 2021

	2021 \$	2020 \$
REVENUE		
Revenue from non-exchange transactions	3,163,123	2,785,667
Revenue from exchange transactions	1,326,508	1,378,819
Gain on Disposal of Property Plant and Equipment	179,823	1,070,307
Total Revenue	4,669,454	5,234,793
EXPENDITURE		
Operating Expenses	4,791,122	4,937,992
Total Expenditure	4,791,122	4,937,992
Operating (Deficit)/Surplus for the Year	(121,668)	296,801
OTHER COMPREHENSIVE REVENUE AND EXPENSES		
Fair Value Gain/(Loss) on investments	935,184	(403,490)
Total Comprehensive Revenue and Expenses for the Year	813,516	(106,689)

SUMMARY STATEMENT OF FINANCIAL POSITION
as at 31 March 2021

	Notes	2021 \$	2020 \$
CURRENT ASSETS			
Current Assets		1,931,456	1,950,382
NON CURRENT ASSETS			
Investments		7,785,471	6,385,821
Property, Plant and Equipment		13,066,876	13,906,231
		<u>20,852,347</u>	<u>20,292,052</u>
Total Assets		22,783,803	22,242,434
CURRENT LIABILITIES			
Hold Estate Mortgage Advance	8	3,000,000	3,000,000
Other Current Liabilities		343,782	615,929
		<u>3,343,782</u>	<u>3,615,929</u>
Net Assets		19,440,021	18,626,505
Represented by:			
Accumulated Funds		15,988,013	16,375,881
Endowment Reserves	7	1,221,897	901,012
Investment Fair Value Reserve		2,014,961	1,079,777
Research and Overseas Travel Reserve		215,150	269,835
Accumulated Funds and Reserves		19,440,021	18,626,505

These financial statements should be read in conjunction with the notes to the financial statements


James Primrose, Chair
14 July 2021


Matthew White
14 July 2021

SUMMARY STATEMENT OF CHANGES IN NET ASSETS

For the year ended 31 March 2021

	Accumulated Funds	Endowment Reserve (Note 7)	Investment Fair Value Reserve	Research and Overseas Travel Reserve	Total Equity
Balance at 1 April 2020	16,375,881	901,012	1,079,777	269,835	18,626,505
Total Comprehensive Revenue and Expenses for the year	(121,668)	-	935,184	-	813,516
Transfers to/(from) Reserves	(266,200)	320,885	-	(54,685)	-
Balance at 31 March 2021	15,988,013	1,221,897	2,014,961	215,150	19,440,021

	Accumulated Funds	Endowment Reserve (Note 7)	Investment Fair Value Reserve	Research and Overseas Travel Reserve	Total Equity
Balance at 1 April 2019	16,037,929	943,578	1,483,267	268,420	18,733,194
Total Comprehensive Revenue and Expenses for the year	296,801	-	(403,490)	-	(106,689)
Transfers to/(from) Reserves	41,151	(42,566)	-	1,415	-
Balance at 31 March 2020	16,375,881	901,012	1,079,777	269,835	18,626,505

SUMMARY STATEMENT OF CASH FLOWS

For the year ended 31 March 2021

	2021 \$	2020 \$
Net Cash Flows from Operating Activities	(292,991)	(138,072)
Net Cash Flows from Investing Activities	215,812	543,873
Net (Decrease)/Increase in Cash Equivalents	(77,179)	405,801
Cash and Cash Equivalents 1 April	1,789,481	1,383,680
Cash and Cash Equivalents 31 March	1,712,302	1,789,481

These financial statements should be read in conjunction with the notes to the financial statements

NOTES TO AND FORMING PART OF THE SUMMARY FINANCIAL STATEMENTS

For the year ended 31 March 2020

1. Reporting Entity

The reporting entity is the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.), hereinafter referred to as the "Division". The Division is domiciled in New Zealand and is a charitable organisation registered under the Incorporated Societies Act 1908 and the Charities Act 2005.

2. Summary Financial Statements

These are the Summary financial statements of the Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.). The summary financial statements and the accompanying notes present the financial results of activities carried out by the Division for the year ended 31 March 2021.

These summary financial statements have been prepared in compliance with Public Benefit Entity Standard FRS — 43 "Summary Financial Statements" and were authorised for issue by the Board on 14 July 2021. The summary financial statements have been extracted from and are consistent with the full audited financial statements for the year ended 31 March 2021. These were authorised for issue by the Board on 14 July 2021. Summary financial statements do not include all the disclosures provided in the full audited financial statements and cannot be expected to provide as complete an understanding as provided by the full financial statements, which can be obtained from the office of the Division or from the Division's website cancer.org.nz

The full financial statements have been audited by PKF Hamilton Audit and a modified audit opinion was issued on 14 July 2021. The audit concluded that, except for limited controls over cash received from donations and fundraising, the full financial statements present fairly in all other material aspects the Division's financial position as at 31 March 2021 and its financial performance and cashflows for the year ended on that date.

3. Statement of Compliance

The Division's full financial statements have been prepared in accordance with Generally Accepted Accounting Practice in New Zealand (NZ GAAP) and the Tier 2 Public Benefit Entities International Public Sector Accounting Standards Reduced Disclosure Regime (PBE IPSAS RDR). Disclosure concessions have been applied.

4. Measurement Base

The financial statements have been prepared on the basis of historical cost, except for the revaluation of the following assets which are stated at their fair value:

- available-for-sale financial assets through Other Comprehensive Income.

5. Charitable Status and Taxation

The Waikato/Bay of Plenty Division Cancer Society of New Zealand (Inc.) is a registered charity and is exempt from income tax by the Inland Revenue Department.

6. Related Parties

The organisation entered into related party transactions during the year as detailed below:

Name	Relationship	Transaction Type	2021	2020
S & C Consultants NZ Ltd	Common board member	Representation on national health boards		
			-	20,000

In the 2020 financial year the Division received revenue for services the Chief Executive provided to the Health and Disability System Review. A portion of these funds were then paid to the Chief Executive. There were no related party transactions in the 2021 financial year.

At 31 March 2021 there were no related party balances receivable or payable (2020: nil).

Key Management Personnel

The key management personnel, as defined by PBE IPSAS 20 Related Party Disclosures, are the members of the governing body which is comprised of the Board members, the Chief Executive Officer, and management personnel of the Division. No remuneration was paid to Board members for their position during the current or prior year. Board members receive reimbursement of expenses.

Transactions with key management personnel during the reporting period were as follows:

	2021	2020
Remuneration paid to key management personnel	396,607	376,920
Number of persons (EFT)	3.0	3.0

7. Endowment Reserves

Geoffrey Hindle Lung Cancer Research Fund

The Geoffrey Hindle Lung Cancer Research Fund was established in 2021 through a bequest from the Estate of Geoffrey Hindle. The conditions of the bequest are that the Division utilises the bequest to support lung cancer research projects into the nature, control and prevention of lung cancer.

	2021	2020
	302,650	-

Megan Patchell Education Fund

The Megan Patchell Education Fund was established in 2017 through a bequest from the Estate of Megan Patchell. The fund was established for research and educational purposes.

	41,517	39,765
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Mona Lickfold Memorial Fund

The Mona Lickfold Memorial Fund recognises the generosity of Mona Lickfold's bequest to the Cancer Society. The fund is established for the benefit of cancer patients and their families in the Whakatane district.

	55,002	48,952
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Lawrence Jones Research Fund

The Lawrence Jones Research Fund was established in 2016 through a bequest from the Estate of Lawrence David Jones, to support research projects into the nature, control and prevention of cancer.

	822,728	812,295
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Total Memorial Reserves Funds

	1,221,897	901,012
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8. Hold Estate Mortgage Advance

In 2011, the late David Hold of Taupō left the residue of his Estate to the Waikato/Bay of Plenty Division of the Cancer Society of New Zealand (Inc). As at 31 March 2021 advances of \$3million (2020: \$3million) have been made to the Division from the Estate to enable the Division to utilise the funds, prior to final settlement.

9. Commitments and Contingencies

The Division has a contingent asset relating to \$600,000 of funds (together with accrued interest) held by the Trustee of the Hold Estate. It is probable that these funds will be paid to the Division once the Estate has been fully settled during the 2022 financial year.

Future operating lease commitments of properties leased by the organisation amount to \$79,650 within 1 year and \$146,025 for subsequent financial periods.

There were no capital commitments or contingent liabilities as at 31 March 2021 (2020: Nil).

10. Events Subsequent to Balance Date

There were no events that occurred subsequent to balance date that would have a material impact on the Financial Statements (2020: Nil).



The support of the Cancer Society provided another source of rehab through the people I've met and the doors it has opened for me.

Malcolm



Our impact

1 April 2020–31 March 2021



Cancer Society's Lions Lodge

1,465

the number of guests who stayed at the Cancer Society's Lions Lodge last year.

11,093

the total number of bed nights that the Cancer Society provided to guests staying at the Lodge.

3,640

return trips in the Lodge shuttle helping people get to and from treatment and appointments.

28,959

meals served to Lodge guests.

21,840

kilometres travelled by the Lodge shuttle helping people get to and from treatment.

Research

\$244,335

contributed by our division to local and national cancer research.

Achievements

1 April 2020–31 March 2021

Fundraising

\$699,862

raised from Daffodil Day 2020.

\$175,755

raised by dedicated people in the community who organised their own fundraising event for the Cancer Society.



\$334,526

received from donors across the region.

1,063

people took to the track at Relay For Life in Hamilton, raising \$168,183.

\$231,985

received from grants.

24

successful grant applications.



Volunteering reminds me that in this life, it's not all about me. It's important to give back. It might be just a smile; something that lifts someone's day.

Linley

Our impact

1 April 2020 – 31 March 2021

Volunteers

76,541

kilometres travelled by volunteers transporting people to and from treatment and medical appointments.

3,160

the number of treatment and medical appointments our volunteer drivers transported clients to last year.

9,840

the recorded number of hours our volunteers have spent making a difference in their communities.

97%

of volunteers are satisfied with their volunteering experience at the Cancer Society.

96%

of volunteers would recommend volunteering at the Cancer Society to family or friends.



How to support us

To find out more about any of the below, please contact one of our offices in Hamilton, Tauranga or Rotorua.

Make a donation

Join as a member

Leave us a gift in your Will

Become a volunteer

Take part in Daffodil Day or attend an event

Sponsor us

Sign up as a regular donor

Become a community fundraiser

Visit [cancer.org.nz](https://www.cancer.org.nz)



Thank you

The Waikato/Bay of Plenty Cancer Society gratefully acknowledges its sponsors and supporters



Aramex

Bay of Plenty Civil Defence

Clandon Daffodils

Claudlands

Dilmah

Dragon Community Trust

Dry July Foundation

Frances Skeet Charitable Trust

Fuji Xerox

Glenice & John Gallagher Foundation

Grassroots Trust

Grassroots Trust Central

Hamilton City Council Covid Support

LJ Hooker

Lotteries Community Fund

Mitre 10 MEGA Hamilton

ONE Foundation

Rod & Chris Millar

Montana Food and Events

Ministry of Social Development

NZ Community Trust

NZME

NZ Sound

Perpetual Guardian

Rotorua Energy Charitable Trust

Tauranga Energy Consumer Trust

The Southern Trust

The Tidd Foundation

Trust Waikato

Waikato Covid Fund

Western Bay of Plenty Rapid Response Fund



Lions Clubs of Districts
202L and 202K



Contact us

Waikato, Hauraki & Coromandel

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1235 Ranolf Street, Rotorua

Bay of Plenty

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Cancer Society's Lions Lodge

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0800 CANCER (226 237)

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